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Attorneys for Transform Holdco LLC

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

### AMENDED CERTIFICATE OF SERVICE

- I, R. Craig Martin, do hereby certify that on August 19, 2019, I caused a true and correct copy of the following documents:
  - Motion to Seal Evidentiary Hearing Declaration of Roger A. Puerto in Support of Transform Holdco LLC's Reply to MOAC Mall Holdings LLC's (I) Objection to Supplemental Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Global Sale Transaction; (II) Second Supplemental and Amended: (A) Objections to Debtor's Notice of Assumption and Assignment of Additional Designatable Leases, and (B) Objection to Debtor's Stated Cure Amount; and (III) Third Supplemental and Amended Objections to Debtor's Notice of Assumption and Assignment of Additional Designatable Leases [D.I. 4878]
  - Evidentiary Hearing Declaration of Roger A. Puerto In Support of Transform Holdco LLC's Reply to MOAC Mall Holdings LLC's (I) Objection to Supplemental Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Global Sale Transaction; (II) Second Supplemental and Amended: (A) Objections to Debtor's Notice of Assumption and Assignment of Additional Designatable Leases, and (B) Objection to Debtor's Stated Cure Amount; and (III) Third Supplemental and

Amended Objections to Debtor's Notice of Assumption and Assignment of Additional Designatable Leases [D.I. 4879]

- Evidentiary Hearing Declaration of Michael Jerbich In Support of Transform Holdco LLC's Reply to MOAC Mall Holdings LLC's (I) Objection to Supplemental Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Global Sale Transaction; (II) Second Supplemental and Amended: (A) Objections to Debtor's Notice of Assumption and Assignment of Additional Designatable Leases, and (B) Objection to Debtor's Stated Cure Amount; and (III) Third Supplemental and Amended Objections to Debtor's Notice of Assumption and Assignment of Additional Designatable Leases [D.I. 4880]
- Transform Holdco LLC's Reply to Graziadio Investment Company and Weingarten Realty Investors' Objections to (I) Cure Objection Relating to the Debtors' Notices of Assumption and Assignment of Additional Designatable Leases in Connection with Global Sale Transaction and (II) Notices of Assumption and Assignment of Additional Designatable Leases [D.I. 4882]

to be served on the parties listed on the attached service list via the method indicated.

Dated: August 20, 2019 New York, New York /s/ R. Craig Martin
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#### SERVICE LIST

#### Via Email and Overnight Delivery

The Honorable Judge Robert D. Drain United States Bankruptcy Court for the Southern District of New York 300 Quarropas Street, Room 248 White Plains, NY 10601

#### Via Email and Overnight Delivery

Weil, Gotshal & Manges LLP Attn: Ray C. Schrock, P.C. Jacqueline Marcus, Esq. Garret A. Fail, Esq. Sunny Singh, Esq. 767 Fifth Avenue New York, NY 10153

Attorneys for the Debtors

## Via Email and Overnight Delivery

Skadden, Arps, Slate, Meagher & Flom LLP Attn: Paul D. Leake, Esq. Shana A. Elberg, Esq. George R. Howard, Esq. 4 Times Square New York, NY 10036

Attorneys for Bank of America, N.A., Administrative Agent under the First Lien Credit Facility and the DIP ABL Agent

#### Via Email and Overnight Delivery

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Attorneys for JPP, LLC, as Agent under the Second Lien Credit Facility, IP/Ground Lease Term Loan Facility, and the Consolidated Secured Loan Facility

#### Via Hand Delivery

Sears Holdings Corporation\* Attn: Stephen Sitley Esq. Luke J. Valentino, Esq. 3333 Beverly Road Hoffman Estates, IL 60179

The Debtors

#### Via Email and Overnight Delivery

Office of the United States Trustee for Region 2 Attn: Paul Schwartzberg, Esq. 201 Varick Street, Suite 1006 New York, NY 10014

#### Via Email and Overnight Delivery

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#### Via Email and Overnight Delivery

Kelley Drye & Warren LLP Attn: Eric R. Wilson, Esq. Benjamin D. Feder, Esq. T. Charlie Liu, Esq. 101 Park Avenue New York, NY 10178

Attorneys for Computershare Trust Company, N.A., as Trustee for the Second Lien PIK Notes, the Holdings Unsecured PIK Notes, and the Holdings Unsecured Notes

#### Via Email and Overnight Delivery

Seyfarth Shaw LLP Attn: Edward M. Fox, Esq. 620 Eighth Avenue New York, NY 10018

Attorneys for Wilmington Trust, National Association, as Indenture Trustee for the Second Lien Notes

#### Via Hand Delivery

Locke Lord LLP\* Attn: Brian A. Raynor, Esq. 111 South Wacker Drive Chicago, IL 60606

Attorneys for the Pension Benefit Guaranty Corporation

### **Via Email and Overnight Delivery**

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Attorneys for MOAC Mall Holdings LLC

## Via Email and Overnight Delivery

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#### Via Email and Overnight Delivery

Carter Ledyard & Milburn LLP Attn: James Gadsden, Esq. 2 Wall Street New York, NY 10015

Attorneys for The Bank of New York Mellon Trust Company, as Successor Trustee for the SRAC Unsecured PIK Notes, SRAC Unsecured Notes, and the SRAC Medium Term Notes

## Via Email and Overnight Delivery

Akin Gump Strauss Hauer & Feld LLP Attn: Philip C. Dublin, Esq. Ira Dizengoff, Esq. Sara Lynne Brauner, Esq. One Bryant Park New York, NY 10036

Attorneys for the Official Committee of Unsecured Creditors

#### **Via Email and Overnight Delivery**

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Attorneys for MOAC Mall Holdings LLC

#### Via Email

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Three Embarcadero Center, 12th Floor
San Francisco, CA 94111-4074

Attorneys for LBA Realty LLC and Weingarten Realty Investors landlords

<sup>\* -</sup> Parties also served with copy of Transform Holdco LLC's Supplemental Reply and Cross-Motion to: (A) Strike MOAC Mall Holdings LLC's Fourth Supplemental (I) Objections and Reply to Debtors Notice of Assumption and Assignment of Additional Designatable Leases, and (II) Objection to Debtors' Stated Cure Amount; and (B) Permit Late Filed Responses to Requests for Admission [D.I. 4867]

<sup>\*\* -</sup> Documents served on 8/20/19.